

**PAISALO DIGITAL LTD.**  
**SHAREHOLDING PATTERN**  
**30.06.2018**

Table I - Summary Statement holding of specified securities																		
Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class eg: X	Class eg:y									Total
(A)	Promoter & Promoter Group	9	10560583	0	0	10560583	44.503	10560583	0	10560583	44.503	0	44.503	0	0.000	0	0.000	10560583
(B)	Public	1968	13169417	0	0	13169417	55.497	13169417	0	13169417	55.497	0	55.497	0	0.000	NA	NA	13145011
(C)	Non Promoter- Non Public	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	#DIV/0!	NA	NA	0
(C1)	Shares underlying DRs	1	0	0	16830000	16830000	NA	16830000	0	16830000	70.923	0	70.923	0	#DIV/0!	NA	NA	16830000
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	#DIV/0!	NA	NA	0
	<b>Total</b>	<b>1978</b>	<b>23730000</b>	<b>0</b>	<b>16830000</b>	<b>40560000</b>	<b>100.000</b>	<b>40560000</b>	<b>0</b>	<b>40560000</b>	<b>170.923</b>	<b>0</b>	<b>170.923</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>0.000</b>	<b>40535594</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class X	Class Y	Total								
<b>(1)</b>	<b>Indian</b>																		
(a)	Individuals/Hindu Undivided Family		6	7328640	0	0	7328640	30.883	7328640	0	7328640	30.883	0	30.883	0	0.000	0	0.000	7328640
	P. N. AGRAWAL	AAHP7954E	1	860000	0	0	860000	3.624	860000	0	860000	3.624	0	3.624	0	0.000	0	0.000	860000
	SUNIL AGRAWAL	AAUPA1817D	1	3162440	0	0	3162440	13.327	3162440	0	3162440	13.327	0	13.327	0	0.000	0	0.000	3162440
	PURUSHOTTAM AGRAWAL	AAUPA2480L	1	269000	0	0	269000	1.134	269000	0	269000	1.134	0	1.134	0	0.000	0	0.000	269000
	RAJ AGRAWAL	ABHPA1452A	1	1531200	0	0	1531200	6.453	1531200	0	1531200	6.453	0	6.453	0	0.000	0	0.000	1531200
	SUNITI AGRAWAL	BCLPA7860C	1	250800	0	0	250800	1.057	250800	0	250800	1.057	0	1.057	0	0.000	0	0.000	250800
	SHANTANU AGRAWAL	BCLPA7959L	1	1255200	0	0	1255200	5.290	1255200	0	1255200	5.290	0	5.290	0	0.000	0	0.000	1255200
(b)	Central Government/State Government(s)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d)	Any Others (specify) # BODY CORPORATES		3	3231943	0	0	3231943	13.620	3231943	0	3231943	13.620	0	13.620	0	0.000	0	0.000	3231943
	BABA HERBALS PRIVATE LIMITED	AACCB3258N	1	60800	0	0	60800	0.256	60800	0	60800	0.256	0	0.256	0	0.000	0	0.000	60800
	DIAMOND INFRADEV PVT. LTD.	AACCD138D	1	256920	0	0	256920	1.083	256920	0	256920	1.083	0	1.083	0	0.000	0	0.000	256920
	BHAVYA ELECTRONICS & NETWORKS PRIVATE LIMITED	AADCB4322L	1	2914223	0	0	2914223	12.281	2914223	0	2914223	12.281	0	12.281	0	0.000	0	0.000	2914223
(f)	Any Others (specify)	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Sub-Total(A)(1)		9	10560583	0	0	10560583	44.503	10560583	0	10560583	44.503	0	44.503	0	0.000	0	0.000	10560583
<b>(2)</b>	<b>Foreign</b>	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(b)	Government	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c)	Institutions	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Sub-Total (A)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		9	10560583	0	0	10560583	44.503	10560583	0	10560583	44.503	0	44.503	0	0.000	0	0.000	10560583

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (Not applicab le)(b)
									Class X	Class Y	Total								
(1)	<b>Institutions</b>																		
(a)	Mutual Fund		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(b)	Venture Capital Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(c)	Alternate investment Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(e)	Foreign Portfolio Investors		14	6733163	0	0	6733163	28.374	6733163	0	6733163	28.374	0	28.374	0	0.000	NA	NA	6733163
	ELARA INDIA OPPORTUNITIES FUND LIMITED	AABCE6307N	1	1846067	0	0	1846067	7.779	1846067	0	1846067	7.779	0	7.779	0	0.000	NA	NA	1846067
	ANTARA INDIA EVERGREEN FUND LTD	AABCI6920P	1	755826	0	0	755826	3.185	755826	0	755826	3.185	0	3.185	0	0.000	NA	NA	755826
	DAVOS INTERNATIONAL FUND	AADC7742G	1	1825799	0	0	1825799	7.694	1825799	0	1825799	7.694	0	7.694	0	0.000	NA	NA	1825799
	NOMURA SINGAPORE LIMITED	AADCN2750N	1	740000	0	0	740000	3.118	740000	0	740000	3.118	0	3.118	0	0.000	NA	NA	740000
	PLUTUS TERRA INDIA FUND	AAGCP0632E	1	1337607	0	0	1337607	5.637	1337607	0	1337607	5.637	0	5.637	0	0.000	NA	NA	1337607
(f)	Financial Institutions/ Banks		1	967087	0	0	967087	4.075	967087	0	967087	4.075	0	4.075	0	0.000	NA	NA	967087
	LIFE INSURANCE CORPORATION OF INDIA	AAACL0582H	1	967087	0	0	967087	4.075	967087	0	967087	4.075	0	4.075	0	0.000	NA	NA	967087
(g)	Insurance Companies		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(i)	Any Others (specify)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
	Sub-Total(B)(1)		15	7700250	0	0	7700250	32.449	7700250	0	7700250	32.449	0	32.449	0	0.000	NA	NA	7700250
(2)	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
	Sub-Total (B)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(3)	Non-institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		1812	351044	0	0	351044	1.479	351044	0	351044	1.479	0	1.479	0	0.000	NA	NA	326638
(a)	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		8	289908	0	0	289908	1.222	289908	0	289908	1.222	0	1.222	0	0.000	NA	NA	289908
(b)	NBFCs registered with RBI		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(c)	Employee Trusts		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0.000	NA	NA	0	
(e)	Any Other (specify) # CLEARING MEMBER		6	757	0	0	757	0.003	757	0	757	0.003	0	0.003	0	0.000	NA	NA	757
(e)	Any Other (specify) # CORPORATE BODY		76	4817221	0	0	4817221	20.300	4817221	0	4817221	20.300	0	20.300	0	0.000	NA	NA	4817221
(e)	Any Other (specify) # NRI		18	1262	0	0	1262	0.005	1262	0	1262	0.005	0	0.005	0	0.000	NA	NA	1262
(e)	Any Other (specify) # RESIDENT (HUF)		33	8975	0	0	8975	0.038	8975	0	8975	0.038	0	0.038	0	0.000	NA	NA	8975
	CORPORATE BODY # ZEAL PROFESSIONAL SERVICES PRIVATE LIMITED	AABCK2396P	1	1386000	0	0	1386000	5.841	1386000	0	1386000	5.841	0	5.841	0	0.000	NA	NA	1386000
	Sub-Total (B)(3)		1953	5469167	0	0	5469167	23.047	5469167	0	5469167	23.047	0	23.047	0	0.000	NA	NA	5444761
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		1968	13169417	0	0	13169417	55.497	13169417	0	13169417	55.497	0	55.497	0	0.000	NA	NA	13145011

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable)		As a % of total Shares held (Not applicable)(b)
									Class X	Class Y	Total								
(1)	Custodian/DR Holder		1	16830000	0	0	16830000	70.923	16830000	0	16830000	70.923	0	70.923	0	0.000	NA	NA	16830000
	The Bank of New York Mellon, DR	AACCT2969G	1	16830000	0	0	16830000	70.923	16830000	0	16830000	70.923	0	70.923	0	0.000	NA	NA	16830000
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
	Total Non-Promoter-Non-Public Shareholding (C)= (C)(1)+(C)(2)		1	16830000	0	0	16830000	70.923	16830000	0	16830000	70.923	0	70.923	0	0.000	NA	NA	16830000

## Note

- (1) PAN would not be displayed on website of Stock Exchange(s).  
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares  
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,