

Date: December 11, 2024

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051

SCRIP CODE : Equity-532900
NCDS-975107, 975202, 975251, 975284, 975329, 975437,
975592,975640,975865 and CPs- 727895, 727935, 727942

SCRIP SYMBOL : PAISALO

SUB.: Intimation of Issuance and Allotment of Commercial Papers (CPs)

Dear Sir/Madam,

With reference to our intimation dated December 07, 2024 and pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited in their meeting held on Wednesday, December 11, 2024 has, inter alia:

1. Approved the issuance of Commercial Papers (CPs) each having face value of Rs. 5,00,000 (Rupees Five Lakh only) in one or more tranches aggregating upto Rs. 90,00,00,000/- (Rupees Ninety Crores only) on a Private Placement basis.
2. Approved the allotment of 600 Listed Commercial Papers (CPs) of the Face Value of Rs. 5,00,000/- (Rupees Five Lakh) each aggregating of ₹ 30,00,00,000/- (Rupees Thirty Crores only) through Private Placement basis as per the particulars furnished in "**Annexure- A**".

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at www.paisalo.in

Thanking you,

Yours faithfully,

For Paisalo Digital Limited

(Manendra Singh)
Company Secretary



PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यासः

Annexure A

| | |
|----------------------------------|------------------------------------|
| Type of Securities | Commercial Papers |
| Type of Issuance | Private Placement |
| Listed/Unlisted | Listed |
| Name of Investor | State Bank of India |
| Total Number of CPs allotted | 600 CPs |
| Face Value | Rs. 5,00,000.00 each |
| Yield | 10.95% |
| Issue price | Rs. 4,86,712.50 |
| Issue Value | Rs. 29,20,27,500.00 |
| Redemption Value | Rs. 30,00,00,000.00 |
| Tenure of the CPs | 91 days from the date of allotment |
| Date of Allotment | December 11, 2024 |
| Date of Maturity/Redemption date | March 12, 2025 |
| Name of IPA | IDBI BANK LTD. |



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