

# PAISALO

EASY LOAN आसान लोन

Date: November 10, 2020

The Manager  
Department of Corporate Relationship  
**BSE Limited**  
25<sup>th</sup> Floor P. J. Towers, Dalal Street  
Mumbai -400 001

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai -400 051

**SCRIP CODE : 532900 (Equity)**  
**959759 & 959963 (Debt)**

**SCRIP SYMBOL : PAISALO**

## **SUB.: Intimation of Allotment of Listed, Senior and Secured Non-Convertible Debentures**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited vide their resolution dated November 10, 2020 has allotted the following debentures;

Type of Securities	Secured, Rated, Listed, Redeemable, Taxable Non-Convertible Debentures (NCDs)
Type of Issuance	Private Placement
Name of Investor	Bank of India
Total Number of Securities issued	160 NCD's of Rs. 10,00,000 each for cash
Issue Size	Rs. 16 Crore
Tenure of the instrument	18 months from the date of allotment
Date of Allotment	November 10, 2020
Date of Maturity	May 9, 2022
Coupon/interest offered	10.50 % per annum
Schedule of payment of interest	Quarterly
Schedule of payment of principal amount	Onetime payment on maturity
Charge/security	The Debentures shall be secured by way of a first ranking, pari passu loan receivables ("Hypothecated Receivables") to maintain the value of security at all times equal to 1.10x (One Decimal One Zero times) the aggregate amount of principal outstanding of the NCDs.
Special right/interest/privileges attached	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/nonpayment of interest, principal on due dates, or any other matter concerning the security	Not Applicable

**PAISALO DIGITAL LIMITED**  
FORMERLY KNOWN AS S. E. INVESTMENTS LIMITED

**Registered Office:** CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

**Head Office:** Block 54, First Floor, Sanjay Place, Agra - 282 002. Phone : +91 562 402 8888. Email: agra@paisalo.in

**Mumbai Office:** 262, Solitaire Corporate Park, Andheri East, Mumbai 400 093. Phone: +91 22 4228 8888. Email: mumbai@paisalo.in

CIN: L65921DL1992PLC120483

**www.paisalo.in**

अर्थ: समाजस्य न्यासः

and /or the assets along with its comments thereon, if any	
Details of Redemption of NCDs	NCDs will redeem on May 9, 2022

The above is for your information and record please.

Thanking you,

Yours faithfully,

**For Paisalo Digital Limited**

*Manendra Singh*

**(Manendra Singh)  
Company Secretary**

