

PAISALO

EASY LOAN आसान लोन

COMPLIANCE REPORT

It is hereby certified that the draft scheme of arrangement/ amalgamation involving amalgamation of Agarwal Meadows Private Limited ("Transferor Company") and Paisalo Digital Limited ("Transferee Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017 ("SEBI Circular"), including the following:

Sr. No.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of SEBI Circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement/ amalgamation involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For Paisalo Digital Limited

Manendra Singh
(MANENDRA SINGH)
 Company Secretary

**Place : New Delhi****Date : 12/04/2018****For Paisalo Digital Limited**

Sunil Agarwal
(SUNIL AGARWAL)
 Managing Director

**Place : New Delhi****Date : 12/04/2018****PAISALO DIGITAL LIMITED**

FORMERLY KNOWN AS S. E. INVESTMENTS LIMITED

Registered Office: 101, CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in
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CIN: L65921DL1992PLC120483

www.paisalo.in**अर्थ: समाजस्य न्यासः**

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement/ amalgamation involving amalgamation of Agarwal Meadows Private Limited ("Transferor Company") and Paisalo Digital Limited ("Transferee Company") are in compliance with all the Accounting Standards applicable to a listed entity.

For Paisalo Digital Limited



(HARISH SINGH)
Executive Director



Place : New Delhi

Date : 12/04/2018

For Paisalo Digital Limited



(SUNIL AGARWAL)
Managing Director

Place : New Delhi

Date : 12/04/2018