

# PAISALO

EASY LOAN आसान लोन

Date: May 6, 2022

The Manager  
Department of Corporate Relationship  
**BSE Limited**  
25<sup>th</sup> Floor P. J. Towers, Dalal Street  
Mumbai -400 001

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai -400 051

**Scrip Code: 532900 (Equity)**  
**959759, 960204 (Debt Securities)**

**SCRIP SYMBOL: PAISALO**

**Sub.: Statement pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 December 24, 2019 we hereby confirm that there is no deviation or variation in the utilization of fundraised allotment of equity shares upon conversion of Convertible Warrants and same is utilized for the purpose as mentioned in the Explanatory Statement of Extra-ordinary General Meeting held on 8.03.2022, in which resolution for issue of convertible warrants on preferential basis was passed.

A statement of duly reviewed by the Audit Committee is attached herewith.

We request you to take the same on record.

Thanking you

Yours Faithfully,

**For PAISALO DIGITAL LIMITED**

  
**(MANENDRA SINGH)**  
Company Secretary



**Enc.:** as mentioned above

## PAISALO DIGITAL LIMITED

**Registered Office:** CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

**Head Office:** Block 54, First Floor, Sanjay Place, Agra - 282 002. Phone : +91 562 402 8888. Email: agra@paisalo.in

**Mumbai Office:** 262, Solitaire Corporate Park, Andheri East, Mumbai 400 093. Phone: +91 22 4228 8888. Email: mumbai@paisalo.in

CIN: L65921DL1992PLC120483

[www.paisalo.in](http://www.paisalo.in)

अर्थ: समाजस्य न्यासः

SMS Loan to 5757 5007 | Give a Missed Call to 85 85 85 5757 | Toll Free 85 85 85 4848

## STATEMENT OF DEVIATION/VARIATION IN UTILIZATION OF FUND RAISED

1	Name of listed entity	Paisalo Digital Limited					
2	Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issues of convertible warrants / QIP / Others- Conversion of convertible warrants issue on preferential basis					
3	Date of Raising Funds	March 14, 2022 & March 25, 2022 Date of conversion of warrants and pursuant to that allotment of equity shares					
4	Amount Raised	Rs. 85,65,75,000/- (Warrant exercise price equivalent to the 75% of the issue price of Rs. 705 per warrant for conversion of 1620000 warrants)					
5	Report filed for Quarter ended	March 31, 2022					
6	Monitoring Agency	Applicable / Not Applicable					
7	Monitoring Agency Name, if applicable	-					
8	Is there a Deviation / Variation in use of funds raised	Yes/ No					
9	If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-					
10	If Yes, Date of shareholder Approval	-					
11	Explanation for the Deviation / Variation	-					
12	Comments of the Audit Committee after review	-					
13	Comments of the auditors, if any	-					
14	Objects for which funds have been raised and where there has been a deviation, in the following table						
	<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Original Allocation (Rs.)</b>	<b>Modified Allocation, if any</b>	<b>Funds Utilised (Rs.)</b>	<b>Amount of Deviation/Variation for the quarter according to applicable object</b>	<b>Remarks if any</b>
	to support the expansion of business, general corporate purpose, working capital and repay borrowings	Nil	85,65,75,000/-	N.A.	85,65,75,000/-	Nil	No deviations

### Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Paisalo Digital Limited

  
(SUNIL AGARWAL)  
Managing Director



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