

Date: September 3, 2022

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001
Scrip Code: Equity-532900
Debt: 959759

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai-400051
Scrip Symbol: NSE-PAISALO

Sub.: Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Allotment of 85,55,000 fully paid-up Equity Shares of Re. 1/- each, upon conversion of Warrants

Dear Sir(s),

We refer to our intimation dated March 20, 2021, wherein we had informed that in terms of approval of the shareholders granted at the Extra Ordinary General Meeting held on March 8, 2021, Company had allotted 26,10,000 fully convertible warrants ("Warrants") at issue price of Rs. 705.00 each warrant, on receipt of subscription money@ 25% of the issue price. On preferential basis, to followings:

S. No.	Name of the Allottees	Category	No. of warrants allotted
1	PRO FITCCH (P) LTD.	Promoter Group	8,70,000
2	EQUILIBRATED VENTURE CFLOW (P) LTD.	Promoter Group	8,70,000
3	PRI CAF (P) LTD.	Promoter Group	8,70,000
Total			26,10,000

Promoter group entities (Warrant Holders), have exercised the option of conversion of 8,10,000 Warrants and the Company, upon receipt of 75% of the subscription money on said Warrants, had allotted 8,10,000 equity shares of face value of Rs. 10/- each at premium of Rs. 695/- on March 14, 2022 (I Tranche) and further, on March 25, 2022, upon receipt of 75% of the subscription money on 8,10,000 Warrants, had allotted 8,10,000 equity shares of face value of Rs. 10/- each at premium of Rs. 695/- (II Tranche).

Furthermore, pursuant to resolution passed by the Shareholders of the Company on June 10, 2022, w.e.f. July 1, 2022 (record date) the equity share the Company, having face value of Rs. 10/- each, had been sub divided/split into 10 equity shares having face value of Re. 1/- each and accordingly, pursuant to approval given by the Shareholder vide their resolutions dated March 8, 2021 and June 10, 2022 the ratio of the conversion have also been changed from One warrant into one equity share of Rs. 10/- to one warrant into ten equity shares of Re. 1/- each

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

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Now, we wish to inform the exchange that in terms of issue of Warrants, promoter group entities, have exercised the option of conversion of 8,55,500 Warrants and the Company upon receipt of balance 75% of the subscription money on said Warrants, has today allotted 85,55,000 equity shares of face value of Re. 1/- each at premium of Rs. 69.50/- as under:

S. No.	Name of the Allottees	Category	Warrant already converted	No. of warrants converted on September 3, 2022	No. of equity shares allotted On September 3, 2022	Balance Outstanding Warrants On September 3, 2022
1	PRO FITCCH (P) LTD.	Promoter Group	5,40,000	2,80,000	28,00,000	50,000
2	EQUILIBRATED VENTURE CFLOW (P) LTD.	Promoter Group	5,40,000	3,30,000	33,00,000	0
3	PRI CAF (P) LTD.	Promoter Group	5,40,000	2,45,500	24,55,000	84,500
Total				8,55,500	85,55,000	1,34,500

These equity shares allotted on conversion of the warrants, shall rank paripassu in all respects with the existing equity shares.

Consequent to above allotment, the fully paid-up equity share capital of the Company has increased from Rs. 43,91,21,990/- (Rupees Forty Three Crore Ninety one Lac Twenty One Thousand Nine Hundred and Ninety) divided into 43,91,21,990 (Forty Three Crore Ninety one Lac Twenty One Thousand Nine Hundred and Ninety) equity shares of face value of Re. 1/- (Rupee One) each. to Rs. 44,76,76,990/- (Rupees Forty Four Crore Seventy Six Lac Seventy Six Thousand Nine Hundred and Ninety) divided into 44,76,76,990 (Rupees Forty Four Crore Seventy Six Lac Seventy Six Thousand Nine Hundred and Ninety) equity shares of face value of Re. 1/- (Rupee One) each.

Please find enclosed herewith detailed disclosure enclosed as Annexure I, as required under Regulation 30 of SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular dated September 9, 2015.

Please take the above information on record.

FOR PAISALO DIGITAL LIMITED

**(Manendra Singh)
Company Secretary**

Enclosed as above

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Annexure I

Disclosure(s) of information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated September 9, 2015.

SI. No.	Particulars					
a.	Type of securities proposed to be issued (viz, equity shares, convertibles etc.)	Equity shares arising on partial conversion of Warrants				
b.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, Preferential allotment etc.)	Preferential Allotment - partial conversion of warrants				
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approx.)	Total no. of Securities: 85,55,000 Equity shares of Re. 1/- each fully paid up. Conversion ratio (10:1) - Ten Equity share for every one Warrant held.				
d.	In case of preferential issue the listed entity shall disclose the following additional details names of the investors; post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors; promoter group company, in case of convertibles - intimation on	Number of Investors	Name of Investor	Outcome (issue/ allotment)	Issue/ Allotted Price(Rs.)	Conversion exercised /tapped
		3	1. PRO FITCCH (P) LTD. 2. EQUILIBRATED VENTURE CFLOW (P) LTD. 3. PRI CAF (P) LTD.	85,55,000 Equity shares of Re.1/- each fully paid up has been allotted, on partial conversion of warrants against the	70.50/- share	Conversion of 8,55,500 warrants (partial conversion of outstanding warrants) upon receipt of Warrant Exercise Price

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	conversion of securities or on lapse of the tenure of the instrument			balance consideration amount received.	(i.e. balance 75% of the issue price). Balance 1,34,500 warrants are eligible for conversion on or before September 19, 2022
e.	<p>In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):</p> <p>whether bonus is out of free reserves created out of profits or share premium account;</p> <p>bonus ratio;</p> <p>details of share capital - pre and post bonus issue;</p> <p>free reserves and/or share premium required for implementing the bonus issue;</p> <p>free reserves and/or share premium available for capitalization and the date as on</p> <p>which such balance is available;</p> <p>whether the aforesaid figures are audited;</p> <p>estimated date by which such bonus</p>	Not Applicable			

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	shares would be credited/dispatched	
f.	<p>In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status)/ proposed to be listed;</p> <p>proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;</p> <p>proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;</p> <p>issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</p> <p>change in terms of FCCBs, if any;</p> <p>details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures</p>	Not Applicable

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	undertaken, if an,	
g.	<p>in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>size of the issue;</p> <p>whether proposed to be listed? If yes, name of the stock exchange(s);</p> <p>tenure of the instrument - date of allotment and date of maturity;</p> <p>coupon/interest offered, schedule of payment of coupon/interest and principal;</p> <p>charge/security, if any, created over the assets;</p> <p>special right/interest/privileges attached to the instrument and changes thereof;</p> <p>delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal;</p> <p>details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other</p>	Not Applicable

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	matter concerning the security and /or the assets along with its comments thereon, if any; details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	
h.	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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