

Date: April 24, 2024

The Manager  
Department of Corporate Relationship  
**BSE Limited**  
25<sup>th</sup> Floor P. J. Towers, Dalal Street  
Mumbai -400 001

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai -400 051

**SCRIP CODE : Equity- 532900**  
**NCDs and CPs - \***

**SCRIP SYMBOL: PAISALO**

**Subject : Outcome of Operations and Finance Committee Meeting**

Dear Sir/Madam,

With reference to our intimation dated April 20, 2024 and pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited in their meeting held on Wednesday, April 24, 2024 has, inter alia:

1. Approved the issuance of Secured Rated Listed Redeemable Non-Convertible Debentures aggregating upto ₹ 30,00,00,000/- (Rupees Thirty Crores only) through Private Placement basis as per the particulars furnished in "**Annexure A**".
2. Approved the issuance of Commercial Papers (CPs) each having face value of Rs. 5,00,000 (Rupees Five Lakh only) in one or more tranches aggregating upto Rs. 90,00,00,000/- (Rupees Ninety Crores only) on a Private Placement basis.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at [www.paisalo.in](http://www.paisalo.in)

Thanking you,

Yours faithfully,

**For Paisalo Digital Limited**



**(MANENDRA SINGH)**  
**Company Secretary**  
**Encl.: as above**

**Scrip Code: NCDs-975107, 975202, 975251, 975284, 975329, 975437, 975592 and CPs-726364, 726454**

**PAISALO DIGITAL LIMITED**

**Registered Office:** CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: [delhi@paisalo.in](mailto:delhi@paisalo.in)

**Head Office:** Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: [agra@paisalo.in](mailto:agra@paisalo.in)

CIN: L65921DL1992PLC120483

[www.paisalo.in](http://www.paisalo.in)

अर्थ: समाजस्य न्यासः

## Annexure-A

Sr. No.	Particulars	Details
1.	Type of securities	Secured, Rated, Listed, Non-Convertible Debentures
2.	Type of issue	Private Placement through EBP Platform
3.	Size of Issue	3,000 Non-Convertible Debentures each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating upto ₹ 30,00,00,000/-(Rupees Thirty Crores) inclusive of Base Issue of ₹ 15,00,00,000 (Rupees Fifteen Crores) with an option to retain over-subscription (Green Shoe Option) upto ₹ 15,00,00,000 (Rupees Fifteen Crores Only)
4.	Listing	The Debentures are proposed to be listed on: BSE Limited
5.	Tenure of instrument	60 months
6.	Date of allotment	April 30, 2024 (tentative)
7.	Date of maturity	April 30, 2029 (tentative)
8.	Coupon/interest offered	9.95% p.a.
9.	Schedule of Payment of coupon/interest and principal	Coupon payable quarterly Redemption on maturity
10.	Charge/Security	1.10 times (one decimal one zero times) of the value of outstanding amount of the NCDs.
11.	Special right/interest/privileges attached to the instrument and changes thereof	Nil
12.	Delay in payment of interest / principal redemption from the due date or default in payment of interest / principal;	Coupon rate plus 2.00% (Two Percent) per annum
13.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14.	Details of redemption of debentures	To be redeemed at par on the maturity date(s)
15.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.



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