

Date: December 28, 2023

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051

SCRIP CODE : Equity-532900
NCDs- 975107, 975202, 975251
CP-725884, 725885, 725886

SCRIP SYMBOL : PAISALO

SUB.: Intimation of Allotment of Secured Non-Convertible Debentures

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited vide their resolution dated December 28, 2023 has allotted the following debentures:

Type of Securities	Secured Rated Listed Redeemable Non-Convertible Debentures (NCDs)
Type of Issuance	Private Placement
Face Value of NCD	Rupees One Lakh Each
Total Number of Securities issued	1800 NCDs
Tenure of the instrument	15 and 18 Months from the date of allotment
Date of Allotment	December 28, 2023
Coupon/interest offered	9.95 % P.A.
Charge/security	The NCDs shall be secured by way of a first ranking Pari-passu charge on loan receivables ("Hypothecated Receivables") to maintain the value of security at all times equal to 1.10 times (One Decimal One Zero times) the aggregate amount of principal outstanding of the NCDs.
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Schedule of payment of principal amount	One-time payment on maturity dates
Details of redemption of debentures	To be redeemed at par on the maturity dates i.e. 28.03.2025 for 1200 NCDs and 28.06.2025 for 600 NCDs
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in



अर्थ: समाजस्य न्यासः

PAISALO

EASY LOAN आसान लोन

Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Coupon rate plus 2.00% (Two Percent) per annum
Details of any letter or comments regarding payment /nonpayment of interest, principal on due dates or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable

The above is for your information and record please.

Thanking you,

Yours faithfully,

For Paisalo Digital Limited



(Manendra Singh)
Company Secretary

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