

Date: February 28, 2025

The Manager  
Department of Corporate Relationship  
**BSE Limited**  
25<sup>th</sup> Floor P. J. Towers, Dalal Street  
Mumbai -400 001

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai -400 051

**SCRIP CODE : Equity-532900**

**NCDs-975107,975202,975251,975284,975329,975437,  
975592,975640,975865 and CPs-727935, 728436, 728481**

**SCRIP SYMBOL : PAISALO**

**SUB.: Intimation of Allotment of Equity Shares under PDL ESPS 2024**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited on February 28, 2025 has allotted 3,72,517 Equity Shares at a face value of INR 1/- each to the employees of the Company and its wholly owned Subsidiary i.e. Nupur Finvest Private Limited pursuant to exercise of options granted to them under the Paisalo Employee Share Purchase Scheme 2024 in compliance with SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021. These shares shall rank pari passu with the existing equity shares of the Company in all respects.

With this allotment, the Paid-up capital of the Company has increased to Rs. 90,21,18,289/- divided into 90,21,18,289 Equity Shares of face value of Re. 1/- each.

The meeting of the Committee commenced at 11:00 A.M. and concluded at 11:30 A.M.

Further, the details as per Regulation 10(c) & Part E of Schedule I of SBEB Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith as **Annexure-I** and **Annexure-II** respectively.

The above is for your information and record please.

Thanking you,

Yours faithfully,

**For Paisalo Digital Limited**



**(Manendra Singh)**  
**Company Secretary**

**PAISALO DIGITAL LIMITED**

**Registered Office:** CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

**Head Office:** Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

**www.paisalo.in**

अर्थ: समाजस्य न्यासः

**Disclosure pursuant to Regulation 10(c) & Part E of Schedule I of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 in respect of allotment of equity shares:**

Sr. No.	Heading	Details
1.	Company name and address of Registered Office	: Paisalo Digital Limited
2.	Name of the recognised Stock Exchanges on which the company's shares are listed	: National Stock Exchange of India Limited BSE Limited
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	: October 28, 2024
4.	Filing Number, if any	: BSE In-Principle Approval No.: DSC/IPO/TL/ESOP-IP/3442/2024-25 dated December 13, 2024 for 89,80,439 Equity shares  NSE In-Principle Approval No.: NSE/LIST/44984 dated December 12, 2024 for 89,80,439 Equity shares
5.	Title of the Scheme pursuant to which shares are issued, if any	: Paisalo Employee Share Purchase Scheme 2024 (PDL ESPS 2024)
6.	Kind of security to be listed	: Equity Shares
7.	Par value of the shares	: Re. 1.00 Per Share
8.	Date of issue of shares	: 28-12-2025
9.	Number of shares issued	: 3,72,517
10.	Share Certificate No., if applicable	: Nor Applicable
11.	Distinctive number of the share, if applicable	: From 90,17,45,773 To 90,21,18,289
12.	ISIN Number of the shares if issued in Demat	: INE420C01059
13.	Exercise price per share	: Rs. 34.69 Per share
14.	Premium per share	: Rs. 33.69 Per share
15.	Total issued shares after this issue	: 90,21,18,289 fully paid up equity shares of face value of Re. 1/- each
16.	Total issued share capital after this issue	: Rs. 90,21,18,289
17.	Details of any lock-in on the shares	: Shares shall be under lock in for 18 months from the date of allotment
18.	Date of expiry of lock-in	: End of Day of August 27, 2026
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	: Shares allotted under the Scheme shall rank pari-passu to existing shares.
20.	Details of listing fees, if payable	: Not Applicable

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## Annexure-II

Details, as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI LODR Regulations") read with SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023:

No	Particulars	Details
1	Brief details of options granted (ESPS)	The present instance is grant of 4,72,257 Equity Shares of the Company under PDL ESPS 2024.
2	whether the scheme is in terms of SEBI (SBEB) Regulations, 2021 (if applicable)	Yes
3	total number of shares covered by these options;	The Members of the Company vide Special Resolution dated September 23, 2024 have authorized the Committee to Offer Shares not exceeding 1% (one) percent of the total paid up capital of the Company (as on June 30, 2024) i.e. not exceeding 89,80,439 (Eighty Nine Lakh Eighty Thousands Four hundred and Thirty Nine Only) Equity Shares of the Company, having face value of INR 1 /- (Rupee One only) each fully paid up to the Eligible Employees from time to time, in one or more tranches, in accordance with the terms and conditions as may be decided under the Scheme and in due compliance with the Applicable Laws. However, the present instance is allotment of 3,72,517 Equity Shares under PDL ESPS 2024.
4	pricing formula;	At a discount of 18% (Eighteen Percent) to the market price prevailing as on the Offer Date or Purchase Date, whichever is lower.
5	options vested	4,72,257
6	time within which option may be exercised;	Options have already been exercised
7	options exercised	3,72,517
8	money realized by exercise of options	Rs. 1,29,22,615
9	the total number of shares arising as a result of exercise of option	3,72,517 Equity Shares
10	options lapsed	-
11	variation of terms of options	Not Applicable
12	brief details of significant terms	Under the PDL ESPS Scheme 2024, the eligible employees of the Company shall be granted Equity Shares not exceeding 89,80,439 (Eighty Nine Lakh Eighty Thousands Four hundred and Thirty Nine Only) having face value of INR 1 /- (Rupee One only) (not exceeding 1% of the paid-up share capital of the Company as on June 30, 2024) (or such other number adjusted for change in capital structure or corporate actions in terms of Paisalo Employee Stock Purchase Scheme 2024, as per applicable law), at a discount of 18% (Eighteen Percent) to the market price prevailing

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EASY LOAN आसान लोन

		as on the Offer Date or Purchase Date, which is lower and on such terms and conditions as may be fixed or determined by the Nomination and Remuneration Committee or the Board, in accordance with the Act, SBEBSE Regulations and provisions of the Scheme in its sole and exclusive discretion. The Shares issued by the Company to the Eligible Employees under the PDL ESPS 2024 Scheme shall be subject to a minimum lock in period of 18 months from date of allotment and a maximum lock in of 24 months from the date of issue. The maximum lock in period would be subject to the discretion of the Committee.
13	subsequent changes or cancellation or exercise of such options	Not Applicable
14	diluted earnings per share pursuant to issue of equity shares on exercise of options*	Rs. 0.69

\*As per Unaudited Financial Results for the quarter ended December 31, 2024.



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