

Date: November 10, 2023

अर्थः समाजस्य न्यासः

The Manager Department of Corporate Relationship **BSE Limited** 25th Floor P. J. Towers, Dalal Street Mumbai -400 001

The Listing Department

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051

SCRIP CODE : <u>532900 (Equity)</u> <u>975107 (Debt)</u> **SCRIP SYMBOL: PAISALO**

SUB.: Intimation of Allotment of Commercial Papers (CPs)

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that on November 10, 2023 the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited has made an allotment of following Commercial Papers:

| Type of Securities | Commercial Papers | Commercial Papers | Commercial Papers |
|----------------------------------|-----------------------|---------------------|---------------------|
| Type of Issuance | Private Placement | Private Placement | Private Placement |
| Listed/Unlisted | Listed | Listed | Listed |
| Name of Investor | State Bank of India | State Bank of India | State Bank of India |
| Total Number of CPs allotted | 600 CPs | 600 CPs | 600 CPs |
| Face Value | Rs. 5,00,000/- each | Rs. 5,00,000/- each | Rs. 5,00,000/- each |
| | | | |
| Discounted Rate | 9.70 % pa | 9.70 % pa | 9.75 % pa |
| Issue price | Rs. 4,90,229/- | Rs. 4,89,591/- | Rs. 4,88,134.50/- |
| Issue Value | Rs. 29,41,37,400/- | Rs. 29,37,54,600/- | Rs. 29,28,80,700/- |
| Redemption Value | Rs. 30,00,00,000/- | Rs. 30,00,00,000/- | Rs. 30,00,00,000/- |
| Tenure of the CPs | 75 days from the date | 80 days from the | 91 days from the |
| | of allotment | date of allotment | date of allotment |
| Date of Allotment | November 10, 2023 | November 10, 2023 | November 10, 2023 |
| Date of Maturity/Redemption date | January 24, 2024 | January 29, 2024 | February 9, 2024 |
| Name of IPA | IDBI BANK LTD. | IDBI BANK LTD. | IDBI BANK LTD. |

The above is for your information and record please.

Thanking you,

Yours faithfully,

For Paisalo Digital Limited

(Manendra Singh) Company Secretary