

Date: March 14, 2022

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001
Scrip Code: Equity-532900
Debt: 959759, 960204

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai-400051
Scrip Symbol: NSE-PAISALO

Sub.: Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Allotment of 8,10,000 fully paid-up Equity Shares of Rs. 10/- each, upon conversion of the equivalent number of Warrants

Dear Sir(s),

We refer to our intimation dated March 20, 2021, wherein we had informed that in terms of approval of the shareholders granted at the Extra Ordinary General Meeting held on March 8, 2021, Company had allotted 26,10,000 fully convertible warrants ("Warrants") at issue price of Rs. 705.00 each warrant, on receipt of subscription money@ 25% of the issue price. On preferential basis, to followings:

S. No.	Name of the Allottees	Category	No. of warrants allotted
1	PRO FITCCH (P) LTD.	Promoter Group	8,70,000
2	EQUILIBRATED VENTURE CFLOW (P) LTD.	Promoter Group	8,70,000
3	PRI CAF (P) LTD.	Promoter Group	8,70,000
Total			26,10,000

In this regard, we wish to inform the exchange that in terms of issue of Warrants, promoter group entities, have exercised the option of conversion of 8,10,000 Warrants and the Company upon receipt of 75% of the subscription money on said Warrants, has today allotted 8,10,000 equity shares of face value of Rs. 10/- each at premium of Rs. 695/- as under:

S. No.	Name of the Allottees	Category	No. of warrants converted	No. of equity shares allotted
1	PRO FITCCH (P) LTD.	Promoter Group	2,70,000	2,70,000
2	EQUILIBRATED VENTURE CFLOW (P) LTD.	Promoter Group	2,70,000	2,70,000
3	PRI CAF (P) LTD.	Promoter Group	2,70,000	2,70,000
Total			8,10,000	8,10,000

PAISALO DIGITAL LIMITED

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Head Office: Block 54, First Floor, Sanjay Place, Agra - 282 002. Phone : +91 562 402 8888. Email: agra@paisalo.in

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CIN: L65921DL1992PLC120483

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अर्थ: समाजस्य न्यासः

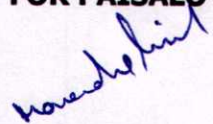
These equity shares allotted on conversion of the warrants, shall rank paripassu in all respects with the existing equity shares.

Consequent to above allotment, the fully paid-up equity share capital of the Company has increased from Rs. 42,29,21,990.00 (Rupees Forty Two Crore TwentyNine Lac Twenty OneThousand NineHundred Ninety) divided into 4,22,92,199 (Four Crore Twenty Two Lac Ninety Two Thousand One HundredNinety Nine) equity shares of face value of Rs. 10/- (Rupees Ten) each to Rs. 43,10,21,990/- (Rupees Forty Three Crore Ten Lac Twenty One Thousand NineHundred Ninety) divided into 4,31,02,199(FourCrore Thirty One Lac Two Thousand One Hundred Ninety Nine) equity shares of face value of Rs. 10/- (Rupees Ten) each.

Please find enclosed herewith detailed disclosure enclosed as Annexure I, as required under Regulation 30 of SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular dated September 9, 2015.

Please take the above information on record.

FOR PAISALO DIGITAL LIMITED


(Manendra Singh)
Company Secretary



Enclosed as above

Annexure I

Disclosure(s) of information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated September 9, 2015.

SI. No.	Particulars						
a.	Type of securities proposed to be issued (viz, equity shares, convertibles etc.)		Equity shares arising on partial conversion of Warrants				
b.	Type of issuance (further public offering, rights issue, depositary receipts (ADR/GDR), qualified institutions placement, Preferential _allotment _etc.)		Preferential Allotment - partial conversion of warrants				
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approx.)		Total no. of Securities: 8,10,000 Equity shares of Rs. 10/- each fully paid up. Conversion ratio (1:1) - One Equity share for every one Warrant held.				
d.	In case of preferential issue the listed entity shall disclose the following addition al details names of the investors; post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors; promoter group company, in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument		Number of Investors	Name of Investor	Outcome (issue/ allotment)	Issue/ Allotted Price(Rs.)	Conversion exercised/lapsed
3			1. PRO FITCCH (P) LTD. 2. EQUILIBRATED VENTURE CFLOW (P) LTD. 3. PRI CAF (P) LTD.	8,10,000 Equity shares of Rs.10/- each fully paid up has been allotted, on partial conversion of warrants against the balance consideration amount received.	705/- share	Conversion of 8,10,000 warrants (partial conversion ofoutstanding warrants) upon receipt of Warrant Exercise Price (i.e. balance 75% of the issue price).	



						Balance 18,00,000 warrants are eligible for conversion on or before September 19, 2022
e.	<p>In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):</p> <p>whether bonus is out of free reserves created out of profits or share premium account;</p> <p>bonus ratio;</p> <p>details of share capital - pre and post bonus issue;</p> <p>free reserves and/ or share premium required for implementing the bonus issue;</p> <p>free reserves and/ or share premium available for capitalization and the date as on</p> <p>which such balance is available;</p> <p>whether the aforesaid figures are audited;</p> <p>estimated date by which such bonus shares would be credited/dispatched</p>	Not Applicable				
f.	<p>In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status)/ proposed to be listed;</p>	Not Applicable				



	<p>proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;</p> <p>proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;</p> <p>issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</p> <p>change in terms of FCCBs, if any;</p> <p>details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken, if any,</p>	
g.	<p>in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>size of the issue;</p> <p>whether proposed to be listed? If yes, name of the stock exchange(s);</p> <p>tenure of the instrument - date of allotment and date of maturity;</p> <p>coupon/interest offered, schedule of payment of coupon/interest and principal;</p> <p>charge/security, if any, created over the assets;</p> <p>special right/interest/privileges attached to the instrument and changes thereof;</p>	Not Applicable



	<p>delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal;</p> <p>details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</p> <p>details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;</p>	
h.	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

