

**PAISALO DIGITAL LTD.
SHAREHOLDING PATTERN
30.09.2019**

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: y								
(A)	Promoter & Promoter Group	7	11730572	0	0	11730572	46.071	11730572	0	11730572	46.071	0	0.000	0	0.000	11730572	
(B)	Public	1760	13731627	0	0	13731627	53.929	13731627	0	13731627	53.929	0	0.000	NA	NA	13725221	
(C)	Non Promoter- Non Public	0	0	0	0	0	0.000	0	0	0	0.000	0	#DIV/0!	NA	NA	0	
(C1)	Shares underlying DRs	1	0	0	16830000	16830000	NA	16830000	0	16830000	66.098	0	#DIV/0!	NA	NA	16830000	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.000	0	0	0	0.000	0	#DIV/0!	NA	NA	0	
	Total	1768	25462199	0	16830000	42292199	100.000	42292199	0	42292199	166.098	0	#DIV/0!	0	0.000	42285793	

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class X	Class Y	Total								
(1)	Indian																		
(a)	Individuals/Hindu Undivided		4	7328640	0	0	7328640	28.782	7328640	0	7328640	28.782	0	0.000	0	0.000	0.000	7328640	
	SUNIL AGARWAL	AAJUPA1817D	1	3269940	0	0	3269940	12.842	3269940	0	3269940	12.842	0	0.000	0	0.000	0.000	3269940	
	RAJ AGARWAL	ABHPA1452A	1	2015200	0	0	2015200	7.914	2015200	0	2015200	7.914	0	0.000	0	0.000	0.000	2015200	
	SUNITI AGARWAL	BCLPA7860C	1	358300	0	0	358300	1.407	358300	0	358300	1.407	0	0.000	0	0.000	0.000	358300	
	SANTANU AGARWAL	BCLPA7959L	1	1685200	0	0	1685200	6.618	1685200	0	1685200	6.618	0	0.000	0	0.000	0.000	1685200	
(b)	Central Government/State Government(s)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
(c)	Financial Institutions/Banks		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
(d)	Any Others (specify) # BODY CORPORATES		3	4401932	0	0	4401932	17.288	4401932	0	4401932	17.288	0	0.000	0	0.000	0.000	4401932	
	BABA HERBALS PRIVATE	AACCB3258N	1	60800	0	0	60800	0.239	60800	0	60800	0.239	0	0.000	0	0.000	0.000	60800	
	DIAMOND INFRADEV PVT. LTD.	AACCD7138D	1	256920	0	0	256920	1.009	256920	0	256920	1.009	0	0.000	0	0.000	0.000	256920	
	BHAVYA ELECTRONICS & NETWORKS PRIVATE LIMITED	AADCBA4322L	1	4084212	0	0	4084212	16.040	4084212	0	4084212	16.040	0	0.000	0	0.000	0.000	4084212	
(f)	Any Others (specify)	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
	Sub-Total(A)(1)		7	11730572	0	0	11730572	46.071	11730572	0	11730572	46.071	0	0.000	0	0.000	0.000	11730572	
(2)	Foreign		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
(b)	Government		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
(c)	Institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
	Sub-Total (A)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0.000	0	
	Total Shareholding of Promoter and Promoter Group (A)=		7	11730572	0	0	11730572	46.071	11730572	0	11730572	46.071	0	0.000	0	0.000	0.000	11730572	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public Shareholder

(1)	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (Not applicable)(b)
									Class X	ClassY	Total								
(1)	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(c)	Alternate investment Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(e)	Foreign Portfolio Investors		20	6605866	0	0	6605866	25.944	6605866	0	6605866	25.944	0	25.944	0	0.000	NA	NA	6605866
	ELARA INDIA OPPORTUNITIES FUND LIMITED	AABCE6307N	1	1846067	0	0	1846067	7.250	1846067	0	1846067	7.250	0	7.250	0	0.000	NA	NA	1846067
	ANTARA INDIA EVERGREEN FUND LTD	AABCi6920P	1	755826	0	0	755826	2.968	755826	0	755826	2.968	0	2.968	0	0.000	NA	NA	755826
	DAVOS INTERNATIONAL FUND	AADCd7742G	1	1659106	0	0	1659106	6.516	1659106	0	1659106	6.516	0	6.516	0	0.000	NA	NA	1659106
	NOMURA SINGAPORE LIMITED	AADCN2750N	1	740000	0	0	740000	2.906	740000	0	740000	2.906	0	2.906	0	0.000	NA	NA	740000
	PLUTUS TERRA INDIA FUND	AAGCP0632E	1	1337607	0	0	1337607	5.253	1337607	0	1337607	5.253	0	5.253	0	0.000	NA	NA	1337607
(f)	Financial Institutions/ Banks		1	967087	0	0	967087	3.798	967087	0	967087	3.798	0	3.798	0	0.000	NA	NA	967087
	LIFE INSURANCE CORPORATION OF INDIA	AAACL0582H	1	967087	0	0	967087	3.798	967087	0	967087	3.798	0	3.798	0	0.000	NA	NA	967087
(g)	Insurance Companies		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(i)	Any Others (specify)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
	Sub-Total(B)(1)		21	7572953	0	0	7572953	29.742	7572953	0	7572953	29.742	0	29.742	0	0.000	NA	NA	7572953
(2)	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
	Sub-Total (B)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(3)	Non-institutions	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(a)	Individuals -i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		1578	286732	0	0	286732	1.126	286732	0	286732	1.126	0	1.126	0	0.000	NA	NA	280326
(a)	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		9	273818	0	0	273818	1.075	273818	0	273818	1.075	0	1.075	0	0.000	NA	NA	273818
(b)	NBFCs registered with RBI		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(c)	Employee Trusts	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(e)	Any Other (specify) # CLEARING MEMBER		15	40029	0	0	40029	0.157	40029	0	40029	0.157	0	0.157	0	0.000	NA	NA	40029
(e)	Any Other (specify) # CORPORATE BODY		81	5506857	0	0	5506857	21.628	5506857	0	5506857	21.628	0	21.628	0	0.000	NA	NA	5506857
(e)	Any Other (specify) # NRI		14	872	0	0	872	0.003	872	0	872	0.003	0	0.003	0	0.000	NA	NA	872
(e)	Any Other (specify) # RESIDENT (HUF)		42	50366	0	0	50366	0.198	50366	0	50366	0.198	0	0.198	0	0.000	NA	NA	50366
	CORPORATE BODY # EASTERN STAR INFRADEV PRIVATE	AABCE8557G	1	562210	0	0	562210	2.208	562210	0	562210	2.208	0	2.208	0	0.000	NA	NA	562210
	CORPORATE BODY # ZEAL PROFESSIONAL SERVICES PRIVATE LIMITED	AABCK2396P	1	1386000	0	0	1386000	5.443	1386000	0	1386000	5.443	0	5.443	0	0.000	NA	NA	1386000
	Sub-Total (B)(3)		1739	6158674	0	0	6158674	24.188	6158674	0	6158674	24.188	0	24.188	0	0.000	NA	NA	6152268
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		1760	13731627	0	0	13731627	53.929	13731627	0	13731627	53.929	0	53.929	0	0.000	NA	NA	13725221

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable)		As a % of total Shares held (Not applicable)(b)
									Class X	ClassY	Total								
(1)	Custodian/DR Holder		1	16830000	0	0	16830000	66.098	16830000	0	16830000	66.098	0	66.098	0	0.000	NA	NA	16830000
	The Bank of New York Mellon, DR	AACCT2969G	1	16830000	0	0	16830000	66.098	16830000	0	16830000	66.098	0	66.098	0	0.000	NA	NA	16830000
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
	Total Non-Promoter-Non-Public Shareholding (C)= (C)(1)+(C)(2)		1	16830000	0	0	16830000	66.098	16830000	0	16830000	66.098	0	66.098	0	0.000	NA	NA	16830000

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.