

**PAISALO DIGITAL LTD.
SHAREHOLDING PATTERN
31.12.2020**

| SHAREHOLDING PATTERN | | | |
|-----------------------------|---|--|--------------------------------|
| 1 | Name of Listed Entity: | | PAISALO DIGITAL LIMITED |
| 2 | Scrip Code/Name of Scrip/Class of Security | | Equity |
| 3 | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | | Reg.31(1)(b) |
| | a. | If under 31(1)(b) then indicate the report for Quarter ending | 31-12-2020 |
| | b. | If under 31(1)(c) then indicate date of allotment/extinguishment | - |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the | | |
| | Particulars | | Yes* |
| | | | No* |
| | 1 | Whether the Listed Entity has issued any partly paid up shares? | - |
| | 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | - |
| | 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | Yes |
| | 4 | Whether the Listed Entity has any shares in locked-in? | - |
| | 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | - |
| 5 | The tabular format for disclosure of holding of specified securities is as follows:- | | |

| Summary Statement Holding of Specified Securities | | | | | | | | | | | | | | | | | | |
|---|--------------------------------|----------------------------|--|--|---|--|--|---|-------------|-----------------|-------------------------|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants)(X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. a | As a % of total Shares held (b) | No. a | As a % of total Shares held (b) | |
| | | | | | | | | Class eq: X | Class eq: Y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 7 | 11730572 | 0 | 0 | 11730572 | 46.07 | 11730572 | 0 | 11730572 | 46.07 | 0 | 46.07 | 0 | 0 | 0 | 0 | 11730572 |
| (B) | Public | 3857 | 13731627 | 0 | 0 | 13731627 | 53.93 | 13731627 | 0 | 13731627 | 53.93 | 0 | 53.93 | 0 | 0 | 0 | 0 | 13727621 |
| (C) | Non Promoter- Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C1) | Shares underlying DRs | 1 | 0 | 0 | 16830000 | 16830000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 16830000 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | 3865 | 42292199 | 0 | 16830000 | 42292199 | 100 | 25462199 | 0 | 25462199 | 100 | 0 | 100 | 0 | 0 | 0 | 0 | 42288193 |

Summary Statement Holding of Specified Securities

| Category of shareholder (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants)(X) | As a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|---|------------|----------------------------|--|--|---|--|--|---|-------------|-----------------|---|---|----------------------------------|----------|---|----------|---|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. a | As a % of total Shares held (b) | No. a | | As a % of total Shares held (b) |
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| (1) Institutions | | | | | | | | | | | | | | | | | | |
| (a) Mutual Funds/ UTI | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (b) Venture Capital Funds | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) Alternate Investment Funds | | | 2 | 156995 | 0 | 156995 | 0.62 | 156995 | 0 | 156995 | 0.62 | 0 | 0.62 | 0 | 0 | 0 | 156995 | |
| (d) Foreign Venture Capital Investors | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (e) Foreign Portfolio Investors | | | 25 | 2373648 | 0 | 2373648 | 9.32 | 2373648 | 0 | 2373648 | 9.32 | 0 | 9.32 | 0 | 0 | 0 | 2373648 | |
| ELARA INDIA OPPORTUNITIES FUND LIMITED | AABCE6307N | | 1 | 746067 | 0 | 746067 | 2.93 | 746067 | 0 | 746067 | 2.93 | 0 | 2.93 | 0 | 0 | 0 | 746067 | |
| NOMURA SINGAPORE LIMITED ODI | AADCN2750N | | 1 | 740000 | 0 | 740000 | 2.91 | 740000 | 0 | 740000 | 2.91 | 0 | 2.91 | 0 | 0 | 0 | 740000 | |
| (f) Financial Institutions / Banks | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (g) Insurance Companies | | | 2 | 4661615 | 0 | 4661615 | 18.31 | 4661615 | 0 | 4661615 | 18.31 | 0 | 18.31 | 0 | 0 | 0 | 4661615 | |
| LIFE INSURANCE CORPORATION OF INDIA | AAACL0582H | | 1 | 861615 | 0 | 861615 | 3.38 | 861615 | 0 | 861615 | 3.38 | 0 | 3.38 | 0 | 0 | 0 | 861615 | |
| SBI LIFE INSURANCE CO. LTD | AAFC52530P | | 1 | 3800000 | 0 | 3800000 | 14.92 | 3800000 | 0 | 3800000 | 14.92 | 0 | 14.92 | 0 | 0 | 0 | 3800000 | |
| (h) Provident Funds/ Pension Funds | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (i) Any Other (specify) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Sub-Total (B)(1) | | | 29 | 7192258 | 0 | 7192258 | 28.25 | 7192258 | 0 | 7192258 | 28.25 | 0 | 28.25 | 0 | 0 | 0 | 7192258 | |
| (2) Central Government/ State Government(s)/ President of India | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Sub-Total (B)(2) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (3) Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) Individuals - i. Individual shareholders holding nominal share ca | | | 3552 | 498615 | 0 | 498615 | 1.96 | 498615 | 0 | 498615 | 1.96 | 0 | 1.96 | 0 | 0 | 0 | 494609 | |
| Individuals - ii. Individual shareholders holding nominal share ca | | | 9 | 428379 | 0 | 428379 | 1.68 | 428379 | 0 | 428379 | 1.68 | 0 | 1.68 | 0 | 0 | 0 | 428379 | |
| (b) NBFCs registered with RBI | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) Employee Trusts | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) Overseas Depositories (holding DRs) (balancing figure) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (e) Any Other (specify) | | | 267 | 5612375 | 0 | 5612375 | 22.04 | 5612375 | 0 | 5612375 | 22.04 | 0 | 22.04 | 0 | 0 | 0 | 5612375 | |
| i) Bodies Corporate | | | 66 | 5399575 | 0 | 5399575 | 21.21 | 5399575 | 0 | 5399575 | 21.21 | 0 | 21.21 | 0 | 0 | 0 | 5399575 | |
| EASTERN STAR INFRADEV PRIVATE | AABCE8557G | | 1 | 562210 | 0 | 562210 | 2.21 | 562210 | 0 | 562210 | 2.21 | 0 | 2.21 | 0 | 0 | 0 | 562210 | |
| ZEAL PROFESSIONAL SERVICES PRIVATE LIMITED | AABCK2396P | | 1 | 1219364 | 0 | 1219364 | 4.79 | 1219364 | 0 | 1219364 | 4.79 | 0 | 4.79 | 0 | 0 | 0 | 1219364 | |
| ii) Non Resident Indians | | | 23 | 27887 | 0 | 27887 | 0.11 | 27887 | 0 | 27887 | 0.11 | 0 | 0.11 | 0 | 0 | 0 | 27887 | |
| iii) Non Resident Non Repatriates | | | 10 | 559 | 0 | 559 | 0 | 559 | 0 | 559 | 0 | 0 | 0 | 0 | 0 | 0 | 559 | |
| iv) Overseas corporate bodies | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| v) Foreign Nationals | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| vi) Trust | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| vii) Foreign Portfolio Investor (Individual) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| viii) Clearing Member | | | 124 | 155300 | 0 | 155300 | 0.61 | 155300 | 0 | 155300 | 0.61 | 0 | 0.61 | 0 | 0 | 0 | 155300 | |
| ix) Foreign Body | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| x) Unclaimed or Suspense or Escrow Account | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| xi) Resident HUF | | | 44 | 29054 | 0 | 29054 | 0.11 | 29054 | 0 | 29054 | 0.11 | 0 | 0.11 | 0 | 0 | 0 | 29054 | |
| xii) Custodian | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| xiii) Director & Relatives | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| xiv) Employees / Office Bearers | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| xv) IEPF | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Sub-Total (B)(3) | | | 3828 | 6539369 | 0 | 6539369 | 25.68 | 6539369 | 0 | 6539369 | 25.68 | 0 | 25.68 | 0 | 0 | 0 | 6535363 | |
| TOTAL Public Shareholding(B) = B(1) + B(2) + B(3) | | | 3857 | 13731627 | 0 | 13731627 | 53.93 | 13731627 | 0 | 13731627 | 53.93 | 0 | 53.93 | 0 | 0 | 0 | 13727621 | |

